

GOVERNMENT OF INDIA
MINISTRY OF COMMERCE INDUSTRY
OFFICE OF THE ECONOMIC ADVISER
Index of Eight Core Industries (Base: 2004-05=100)

July 2011

The Index of Eight core industries having a combined weight of 37.90 per cent in the Index of Industrial Production (IIP) with base 2004-05 stood at 143.22 in July 2011 and registered a growth of 7.8% compared to 5.7% registered in July 2010. During April-July 2011-12, eight core industries registered a growth of 5.8% as against 6.5% during the corresponding period of the previous year 2010-11.

Coal

Coal production (weight of 4.38% in the IIP) registered a growth of 2.4% in July 2011 compared to growth of 4.5% in July 2010. Coal production grew by 0.7% during April-July 2011-12 compared to an increase of 0.6% during the same period of 2010-11.

Crude Oil

Crude Oil production (weight of 5.22% in the IIP) registered a growth of 1.4 % in July 2011 compared to a growth of 15.8% in July 2010. The Crude Oil production registered a growth of 7.3% during April-July 2011-12 compared to 8.4% during the same period of 2010-11.

Natural Gas

Natural Gas production (weight of 1.71% in the IIP) registered a growth of (-) 8.2% in July 2011 compared to growth of 20.0% in July 2010. The Natural Gas production registered a growth of (-) 9.7% during April-July 2011-12 compared to 32.3% during the same period of 2010-11.

Petroleum Refinery Products

Petroleum refinery production (weight of 5.94% in the IIP) registered a growth of 3.9% in July 2011 compared to growth of 13.7% in July 2010. The Petroleum refinery production registered a growth of 4.9% during April-July 2011-12 compared to 7.3% during the same period of 2010-11.

Fertilizers

Fertilizer production (weight of 1.25% in the IIP) registered a growth of (-) 1.6% in July 2011 compared to (-) 0.3% in July 2010. Fertilizer production grew by 0.4% during April-July 2011-12 compared to an increase of (-) 2.0% during the same period of 2010-11.

Steel (Alloy + Non-Alloy)

Steel production (weight of 6.68% in the IIP) registered a growth of 15.5% in July 2011 compared to (-) 2.9% in July 2010. Steel production grew by 10.1% during April-July 2011-12 compared to an increase of 5.5% during the same period of 2010-11.

Cement

Cement production (weight of 2.41% in the IIP) registered a growth of 10.6% in July 2011 compared to (-) 0.2% in July 2010. Cement Production grew by 1.8% during April-July 2011-12 compared to an increase of 5.3% during the same period of 2010-11.

Electricity

Electricity generation (weight of 10.32% in the IIP) registered a growth of 13.0% in July 2011 compared to a growth of 4.2% in July 2010. Electricity generation grew by 9.4% during April-July 2011-12 compared to 5.3% during the same period of 2010-11.

N.B: Data are provisional. Revision has been made based on revised data obtained.

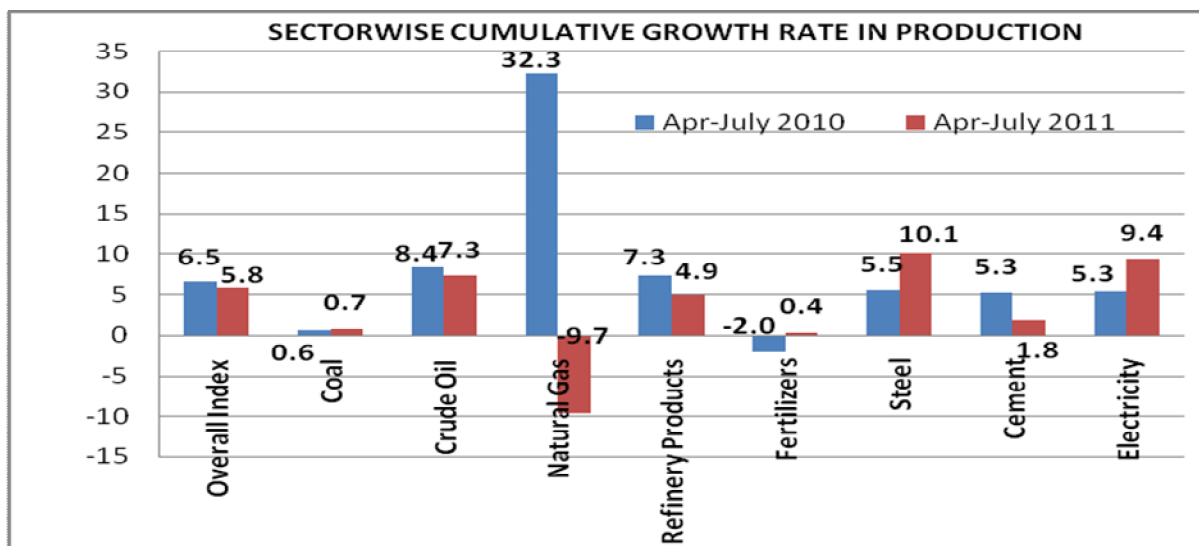
PERFORMANCE OF EIGHT CORE INDUSTRIES
YEARLY INDEX & GROWTH RATE
BASE YEAR 2004-05=100
 (Weight in IIP: 37.90 %)

INDEX

Sector	Weight	2005-06	2006-07	2007-08	2008-09	2009-10	2010-11	Apr-July 2010	Apr-July 2011
Overall Index	37.903	103.9	112.6	118.5	121.8	129.9	137.3	133.0	140.7
Coal	4.379	106.6	112.9	119.9	129.5	140.0	139.6	124.6	125.5
Crude Oil	5.216	94.8	100.0	100.4	98.6	99.1	111.0	105.8	113.5
Natural Gas	1.708	101.4	99.9	102.1	103.4	149.5	164.4	171.1	154.5
Refinery Products	5.939	102.1	115.3	122.8	126.5	125.9	129.7	128.2	134.5
Fertilizers	1.254	100.6	103.8	95.5	91.8	103.4	103.4	100.4	100.7
Steel	6.684	107.0	120.7	128.9	131.4	139.3	151.7	144.6	159.2
Cement	2.406	112.4	122.6	132.5	142.1	157.1	164.2	164.1	166.9
Electricity	10.316	105.1	112.8	119.9	123.2	130.8	138.0	136.0	148.8

GROWTH RATE (in %)

Sector	Weight	2005-06	2006-07	2007-08	2008-09	2009-10	2010-11	Apr-July 2010	Apr-July 2011
Overall Index	37.903	3.9	8.4	5.2	2.8	6.6	5.7	6.5	5.8
Coal	4.379	6.6	5.9	6.3	8.0	8.1	-0.3	0.6	0.7
Crude Oil	5.216	-5.2	5.6	0.4	-1.8	0.5	11.9	8.4	7.3
Natural Gas	1.708	1.4	-1.4	2.1	1.3	44.6	10.0	32.3	-9.7
Refinery Products	5.939	2.1	12.9	6.5	3.0	-0.4	3.0	7.3	4.9
Fertilizers	1.254	0.6	3.1	-7.9	-3.9	12.7	0.0	-2.0	0.4
Steel	6.684	7.0	12.8	6.8	1.9	6.0	8.9	5.5	10.1
Cement	2.406	12.4	9.1	8.1	7.2	10.5	4.5	5.3	1.8
Electricity	10.316	5.1	7.3	6.3	2.7	6.2	5.5	5.3	9.4



**PERFORMANCE OF EIGHT CORE INDUSTRIES
MONTHLY INDEX & GROWTH RATE
BASE YEAR 2004-05=100**

(Weight in IIP: 37.90 %)

Index

Sector	Overall Index	Coal	Crude Oil	Natural Gas	Refinery Products	Fertilizers	Steel	Cement	Electricity
Weight	37.90	4.38	5.22	1.71	5.94	1.25	6.68	2.41	10.32
Jul-10	132.91	120.34	114.14	170.40	131.59	110.89	142.08	152.05	134.57
Aug-10	133.70	121.59	112.87	163.60	127.53	106.43	151.32	148.68	136.38
Sep-10	128.48	114.73	110.01	159.40	114.82	105.01	148.15	147.13	132.14
Oct-10	140.29	138.69	114.64	164.27	128.19	108.80	154.11	173.76	144.00
Nov-10	132.10	144.46	115.42	161.80	122.25	109.15	147.07	141.29	126.97
Dec-10	142.62	158.04	118.74	165.78	138.83	109.21	156.28	161.63	137.28
Jan-11	148.33	160.74	114.29	164.38	143.74	108.78	168.14	173.49	146.38
Feb-11	134.89	149.04	105.45	147.63	126.09	98.67	147.27	172.85	134.24
Mar-11	154.92	189.70	117.05	161.76	141.61	93.23	169.91	194.92	154.30
Apr-11	137.88	127.11	112.50	154.76	132.22	88.78	150.58	170.39	145.91
May-11	142.60	129.53	114.04	156.55	135.74	102.73	158.49	166.47	153.23
Jun-11	139.05	122.28	111.79	150.18	133.45	102.40	163.76	162.82	144.22
Jul-11	143.22	123.23	115.73	156.46	136.65	109.09	164.03	168.11	152.04

Growth rates

Sector	Overall Index	Coal	Crude Oil	Natural Gas	Refinery Products	Fertilizers	Steel	Cement	Electricity
Weight	37.90	4.38	5.22	1.71	5.94	1.25	6.68	2.41	10.32
Jul-10	5.7	4.5	15.8	20.0	13.7	-0.3	-2.9	-0.2	4.2
Aug-10	4.3	1.0	15.2	11.9	-2.3	-5.7	10.8	1.6	1.4
Sep-10	3.3	-2.0	12.5	12.6	-10.2	0.3	11.7	5.2	1.9
Oct-10	7.2	0.8	13.7	6.5	-4.8	-0.2	13.4	18.5	8.3
Nov-10	3.6	0.7	17.0	5.5	-3.7	0.0	7.6	-4.3	3.3
Dec-10	6.2	3.0	15.8	-0.2	8.3	0.3	9.4	-2.2	4.8
Jan-11	6.4	-1.2	10.8	-6.3	8.7	5.9	8.7	1.8	9.7
Feb-11	5.2	-5.7	12.2	-7.3	3.2	4.8	12.1	6.5	7.2
Mar-11	6.3	-1.2	12.1	-10.6	8.5	3.9	10.9	6.5	7.6
Apr-11	4.6	2.8	11.0	-9.3	6.6	-1.3	5.3	-1.1	6.4
May-11	5.4	1.1	9.7	-9.6	4.5	7.3	6.7	-2.3	10.3
Jun-11	5.2	-3.3	7.7	-11.7	4.7	-2.4	13.2	0.7	7.9
Jul-11	7.8	2.4	1.4	-8.2	3.9	-1.6	15.5	10.6	13.0